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JUN 28 2004

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of: Joseph Skiba Group Art Unit: 3765
Serial No.: 10/625,715 Examiner: Rodney M. Lindsey
Filed: July 22, 2003
For: **LIGHTWEIGHT IMPACT RESISTANT HELMET SYSTEM**
Matter No.: 0133-1

Bedminster, NJ 07921
June 28, 2004**Faxsimile Mail To: (703) 872-9306**

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:**AMENDMENT UNDER 37 CFR 1.111**

In response to the Office Action dated April 9, 2004, kindly amend the above-identified application as follows:

Amendments to the Claims are set forth in the listing of claims which begins on page 2 of this paper.

Amendments to the Drawings are set forth on page 5 of this paper.

Amendment to the Specification is set forth beginning on page 6 of this paper.

Remarks/Arguments begin on page 8 of this paper.

An Appendix including amended drawing figures is attached following page 18 of this paper.